

# MONEY DATES



## INCOME TAX RETURNS<sup>1</sup>

TYPE	DEADLINE DATE
Personal Income Tax Return	May 1
Self-employed Taxes Owing	May 1
Self-employed Tax Return	Jun 15



## INCOME TAX INSTALMENTS<sup>3</sup>

PAYMENT DATES

Mar 15	Jun 15	Sep 15	Dec 15
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## INCOME TAX EXPENSES<sup>4</sup>

TYPE	DEADLINE DATE
Charitable Contributions	Dec 31
Childcare Expenses	Dec 31
Medical Expenses	Dec 31
Tuition Expenses	Dec 31

## G.S.T CREDIT<sup>5</sup> PAYMENT DATES

Jan 5	Apr 5	Jul 5	Oct 5
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## REGISTERED PLANS<sup>2</sup>

TYPE	DEADLINE DATE
RRSP Contribution	Mar 1
TFSA Contribution	Dec 31
RESP Contribution	Dec 31
RDSP Contributions	Dec 31
RRSP to RRIF/Annuity/Cash	Dec 31
Home Buyers Plan Repayment **	Mar 1
Lifelong Learning Plan Repayment **	Mar 1

## CPP / OAS BENEFITS<sup>5</sup>

PAYMENT DATES

Jan 27	Apr 26	Jul 27	Oct 27
Feb 24	May 29	Aug 29	Nov 28
Mar 29	Jun 28	Sep 27	Dec 20

## CANADA CHILD BENEFIT<sup>5</sup>

PAYMENT DATES

Jan 20	Apr 20	Jul 20	Oct 20
Feb 20	May 19	Aug 18	Nov 20
Mar 20	Jun 20	Sep 20	Dec 13

Contact your IPC Advisor today to discuss your financial plan.

 **Investment Planning Counsel<sup>®</sup>**  
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<sup>1</sup>Tax Returns: <http://www.cra-arc.gc.ca/tx/ndvdl/tpcs/ll-dts/frms-eng.html> <sup>2</sup>Registered Plans: RRSP & RDSP <http://www.cra-arc.gc.ca/tx/ndvdl/tpcs/rrsp-reer/dts-eng.html> TFSA <http://www.cra-arc.gc.ca/tx/rgstrd/tfsa-celi/bt-eng.html> Contribution limits are based on the calendar year, therefore the deadline date is Dec 31st, 2017. RRSP To RRIF <http://www.cra-arc.gc.ca/tx/ndvdl/tpcs/rrsp-reer/trng69/yrwn-eng.html> This applies to individuals turning 71 during 2017 and must be completed by Dec 31st, 2017. Homebuyers Plan Repayment\*\* <http://www.cra-arc.gc.ca/tx/ndvdl/tpcs/rrsp-reer/hbp-rap/rpymnts/menu-eng.html> Lifelong Learning Plan repayment\*\* <http://www.cra-arc.gc.ca/tx/ndvdl/tpcs/rrsp-reer/llp-reep/rpymnts/hw-eng.html> \*\*The 60th day in 2017 is March 1. RESP. Deadline to qualify for the CESG grant. <https://www.mackenzieinvestments.com/en/assets/documents/marketingmaterials/mm-resp-guide-en.pdf?m=15487da2c58> (See page 6) <sup>3</sup>Income Tax Instalments: <http://www.cra-arc.gc.ca/tx/ndvdl/tpcs/ncm-tx/pymnts/nstlmnts/py-eng.html#whnp> <sup>4</sup>Charitable Contributions\* <http://www.cra-arc.gc.ca/chrts-gvng/dnrs/svngs/clmng1-eng.html> Childcare Expenses\* <http://www.cra-arc.gc.ca/E/pbg/tf/t778/README.html> Medical Expenses\* <http://www.cra-arc.gc.ca/medical/> Tuition Fee Expenses\* <http://www.cra-arc.gc.ca/tx/ndvdl/tpcs/ncm-tx/rtn/cmplng/ddctns/ins300-350/323/lgl-eng.html> <sup>5</sup>These must be paid in the tax year to be eligible as a credit/deduction. <sup>6</sup>GST Credit, CPP, OAS, CCB Payment Dates: <https://www.canada.ca/en/services/benefits/calendar.html> The source links referenced on the CRA site are for the year 2016. At the time of publication, the site has not been updated to reflect 2017 dates. Trademarks owned by Investment Planning Counsel Inc. and licensed to its subsidiary corporations. Investment Planning Counsel is a fully integrated Wealth Management Company. Mutual Funds available through IPC Investment Corporation and IPC Securities Corporation. Securities available through IPC Securities Corporation, a member of the Canadian Investor Protection Fund. Insurance products available through IPC Estate Services Inc. & PPI Solutions. © Copyright 2017. Ativa Interactive. All Rights Reserved.